

Adobe Sign & CaseMail



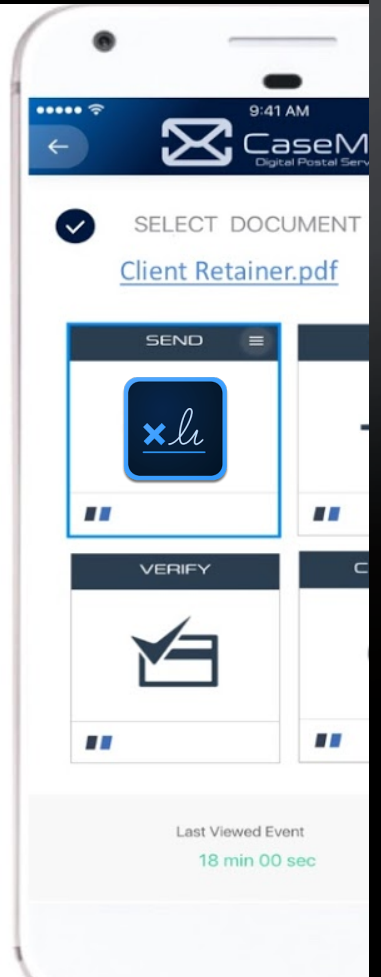
UNIFIED LEGAL COMMUNICATIONS

Changing How the Law Communicates

CaseMail with Adobe Sign Create a 100% Digital Solution for Managing Both Postal and Digital Communications.

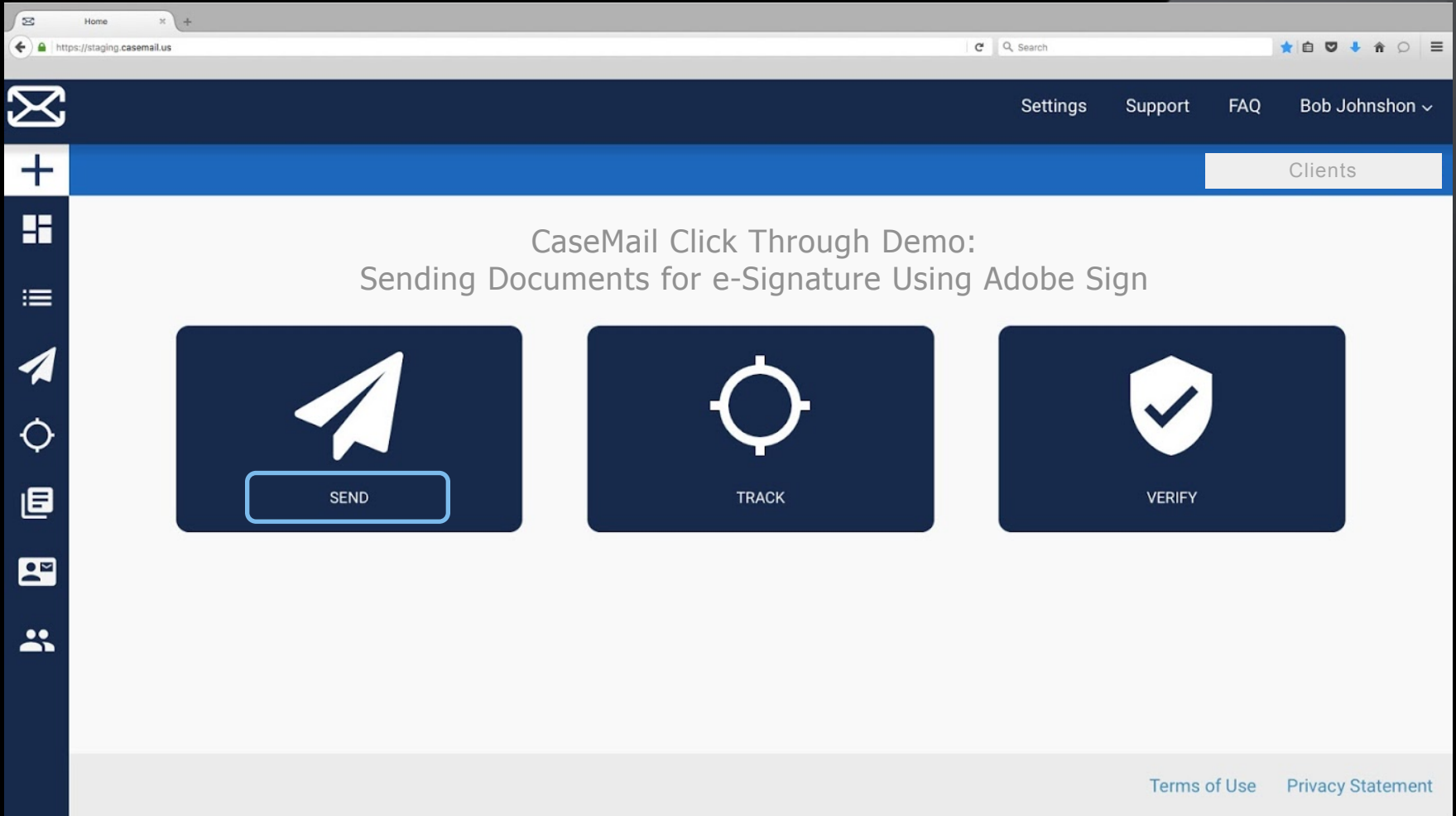


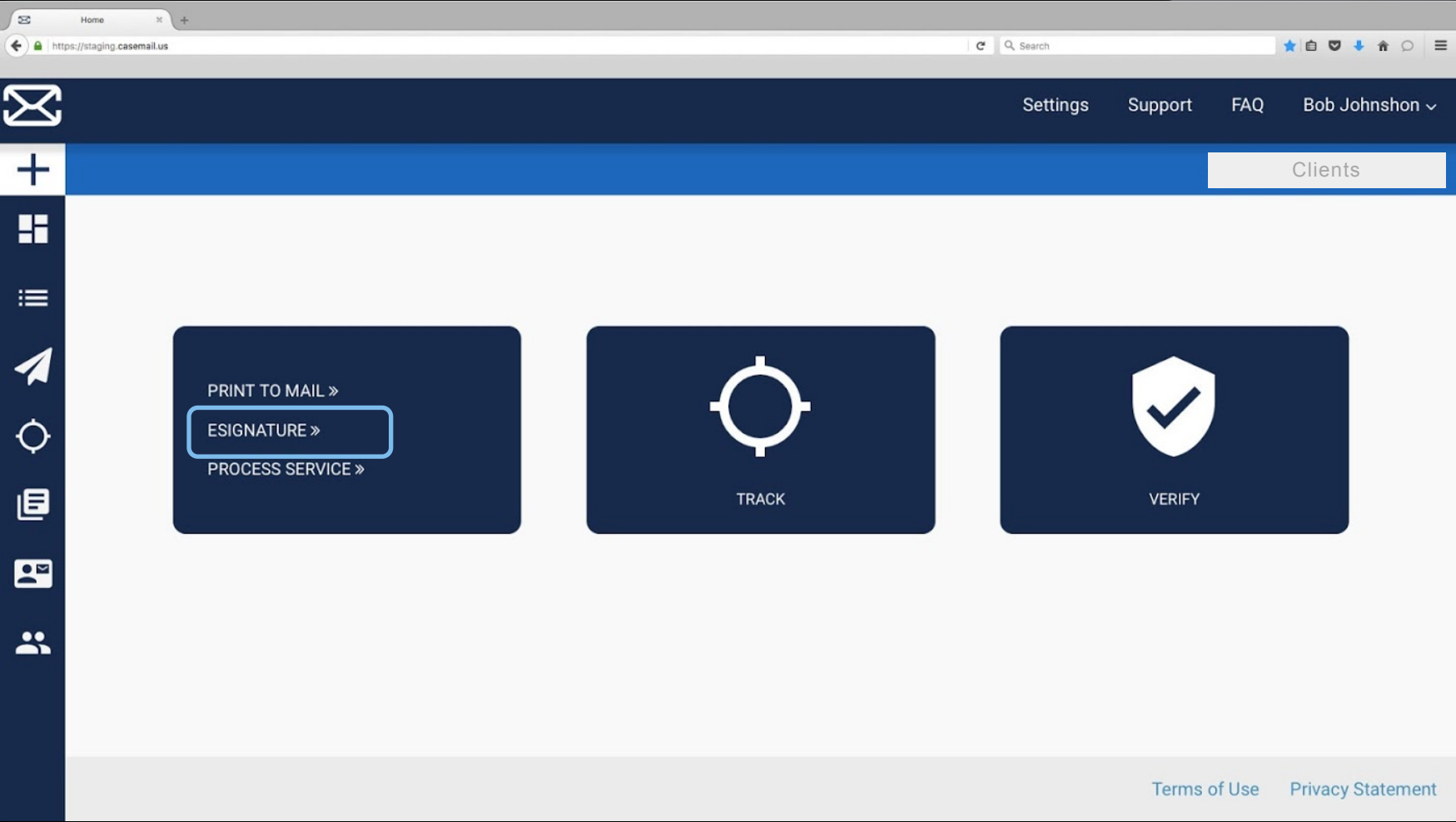
[Click to Begin Demo](#)



CaseMail, a **Unified Legal Communication platform**, converts USPS, FedEx and UPS physical mail & delivery verification into a paperless process. With a few simple clicks CaseMail and Adobe Sign enables users to send one-off legal documents, or thousands of class action notices, for signature using either postal or electronic mail creating a 100% digital solution for managing both postal and digital communications.

CaseMail is the leading platform among lawyers and legal departments who want to reduce risk and costs in complying with laws concerning proper correspondence procedures that vary by Federal, State, Local and International jurisdictions. CaseMail's Digital Postal Service with Adobe Sign provides flexibility to seamlessly switch between postal and electronic correspondence based on jurisdictional requirements.





CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature

Search

SettingsSupportFAQBob Johnshon

Which Account Would You Like To Use

My Account

Select Client

Search:

Name	Email	Phone	Address	State	City	Zip
<input type="radio"/> Mini Singh	mini@email.com	434343434	undefined	CA	San Francisco	45454
<input checked="" type="radio"/> Bob Smith	vdomain777@gmail.com	555555555	undefined	CA	Morgan Hill	95123
<input type="radio"/> Darin Verral	Darin@gpartnerst.com	4564564564	undefined	AZ	Tempe	56567
<input type="radio"/> Jennie Jones	jenniejones987@gmail.com		undefined	CA	Los Angeles	9873
<input type="radio"/> Gus Randell	gus@email.com	555-555-5555	undefined	CA	San Jose	95632
<input type="radio"/> Suman Sharma	sharma@suman.com	987897987	undefined	AL	987987	53454

Showing 1 to 6 of 6 entries

Close



CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

Bob Smith

Settings Support FAQ Bob Johnson ▾

Clients

e-Signature: AdobeSign

Previous Next

Mail Info Send To Select Document

Will this new mailing be associated with a previous mailing?

☐ Yes ☒ No

CaseMail Details

Case/Matter Category * General ?

Case/Matter ID* Required ?

Mailing Name/ ID* Required ?

Easily Link New Mailings with Previous Digital & Physical Correspondence

CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

Search

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 Bob Smith

Settings

Support


FAQ

Bob Johnshon ▾

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CaseMail Wizard

Clients

 e-Signature: AdobeSign

⬅ Previous

Next ➡

Mail Info

Send To

Select Document

Will this new mailing be associated with a previous mailing?

☐ Yes

☒ No

CaseMail Details

Case/Matter Category *

Case/Matter ID*

Mailing Name/ ID*

General

Default

General

Proof of Service

My Categories

Intake Forms

Medical Release Forms

Electronic Consent

Demand Letters

Settlement Agreements

Discovery Request

Create New

?

?

?



CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

Search

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Bob Smith

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e-Signature: AdobeSign

Mail Info

☰

Previous Cases

×

Case Name	Case Category	Created Date
<input type="radio"/> Bsmith-007	Personal Injury	1/23/2017 7:31:41 PM

CLOSE

Clients

⌂ Previous

Next ⌂

Select Document



CaseMail Wizard

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CaseMail Wizard

Clients

✉ e-Signature: AdobeSign

⬅ Previous

Next ➡

Mail Info

Send To

Select Document

Will this new mailing be associated with a previous mailing?

☒ Yes

☐ No

Search Case

CaseMail Details

Case/Matter Category *

Settelments

?

Case/Matter ID*

Bsmith-007

?

Mailing Name/ ID*

Settlement Agreement

?

Show Previous Mailings



CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

Bob Smith

Settings Support FAQ Bob Johnshon

Quickly Add 1 or 100 Signers

Clients

e-Signature: AdobeSign

Bsmith-007, Settlement Agreement

Previous Next

Mail Info Send To Select Document

Name

Email

Email address is required

CLEAR SAVE

Quick Fill Option

[Client's Address Book](#)

[My Address Book](#)

Signing Options

Signature Flow: Parallel Signature

Requires Client's Signature

0 Record(s)

Name	Email
No Recipient Added	

Easily Manage Signatures
Between Your Client & Other
Parties

CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

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CaseMail Wizard

Clients

✉ e-Signature: AdobeSign

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Mail Info

Send To

Select Document

Name

Email

Email address is required

CLEAR

SAVE

Quick Fill Option

Client's Address Book

My Address Book

?

Signing Options

Signature Flow: Parallel Signature ▾

Requires Client's Signature

1 Record(s)

Name	Email		
↑ ↓ Bob Smith	vdoman777@gmail.com	✖	✎

Connect to Multiple
Address Books and CRM
Partners

Quick Fill Option

Client's Address Book
My Address Book

?

Signing Options

Signature Flow: Parallel Signature ▾

Requires Client's Signature

1 Record(s)

Name	Email		
↑ ↓ Bob Smith	vdoman777@gmail.com	✖	✎

CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

Search

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Bob Smith

SettingsSupportFAQBob Johnshon ▾

CaseMail Wizard

Clients

Client Address Book

Search Here

×

Company	Name	Email	Address 1	Address 2	City	State
<input type="radio"/> Police Dept.	Cindy Johnshon	cjohnsh...	234 Bre...		San Jose	CA
<input type="radio"/> Hospital	Dr. Brandon Baker	drbrand...	6685 Ch...		San Jose	CA
<input type="radio"/> Insurance Company	Greg Ridel	ridelgre...	958632		Campbell	CA

Previous1Next

CLOSE

↑ ↓ Bob Smith

vdoman777@gmail.com

✖✎



CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

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CaseMail Wizard

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e-Signature: AdobeSign

Bsmith-007, Settlement Agreement

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Mail Info

Send To

Select Document

Name

Email

Clear

Save

Quick Fill Option

[Client's Address Book](#)

[My Address Book](#)

Signing Options

Signature Flow: Sequential Signature ▾

Requires Client's Signature

Control the Signing Order

2 Record(s)

	Name	Email		
⬆	Bob Smith	vdoman777@gmail.com	✖	✎
⬆	Greg Ridel	ridelgreg@gmail.com	✖	✎



CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

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Bob Smith

SettingsSupportFAQBob Johnshon ▾

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CaseMail Wizard

Clients

✉ e-Signature: AdobeSign

Bsmith-007, Settlement Agreement

⌂ Previous

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Mail Info

Send To

Select Document

Name

Email

Email address is required

CLEAR

SAVE

Quick Fill Option

[Client's Address Book](#)

[My Address Book](#)

?

Signing Options

Signature Flow: Sequential Signature ▾

Requires Client's Signature

2 Record(s)

	Name	Email		
↑ ↓	Greg Ridel	ridelgreg@gmail.com	✖	✎
↑ ↓	Bob Smith	vdoman777@gmail.com	✖	✎



CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

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Bob Smith

Settings

Support

FAQ

Bob Johnson ▾

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CaseMail Wizard

Clients

e-Signature: AdobeSign

Bsmith-007, Settlement Agreement

Previous

Mail Info

Send To

Select Document

Document Name	Size	Pages	Remove
---------------	------	-------	--------

Attach documents ?

Access your Adobe Sign Templates/Forms.
Connect to Our CRM and Document
Management Partners

My Documents

Client's Documents

PREVIEW & SEND



CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

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Bob Smith

Settings

Support

FAQ

Bob Johnshon

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e-Signature: Agreement

Document

Client Documents

☒ eSignature Templates

☐ My Documents

Template Name	Placeholders	Updated Date
<input checked="" type="radio"/> 06 Settlement Agreement.pdf	2	01/31/2017 22:23:41 PM
<input type="radio"/> 05 Discovery Request	2	01/31/2017 22:23:11 PM
<input type="radio"/> 04 Medical Authorization	1	01/31/2017 22:22:29 PM
<input type="radio"/> 03 Intake Forms	2	01/31/2017 22:22:13 PM
<input type="radio"/> 02 Retainer Agreement	2	01/31/2017 22:21:51 PM
<input type="radio"/> 01 eServe	1	01/31/2017 22:20:37 PM

CLOSE

ATTACH DOCUMENT

Agreement

Previous

Document

supported documents are allowed or landscape mode (editing) or are not supported



CaseMail Wizard

https://staging.casemail.us/CaseMail-Wizard?BundleOption=E-Signature#/index

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Bob Johnshon

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CaseMail Wizard

Clients

e-Signature: AdobeSign

Bsmith-007, Settlement Agreement

Previous

Mail Info

Send To

Select Document

	Document Name	Size	Pages	Remove
1	Settlement Agreement	0 KB	0	

Attach documents ?

My Documents

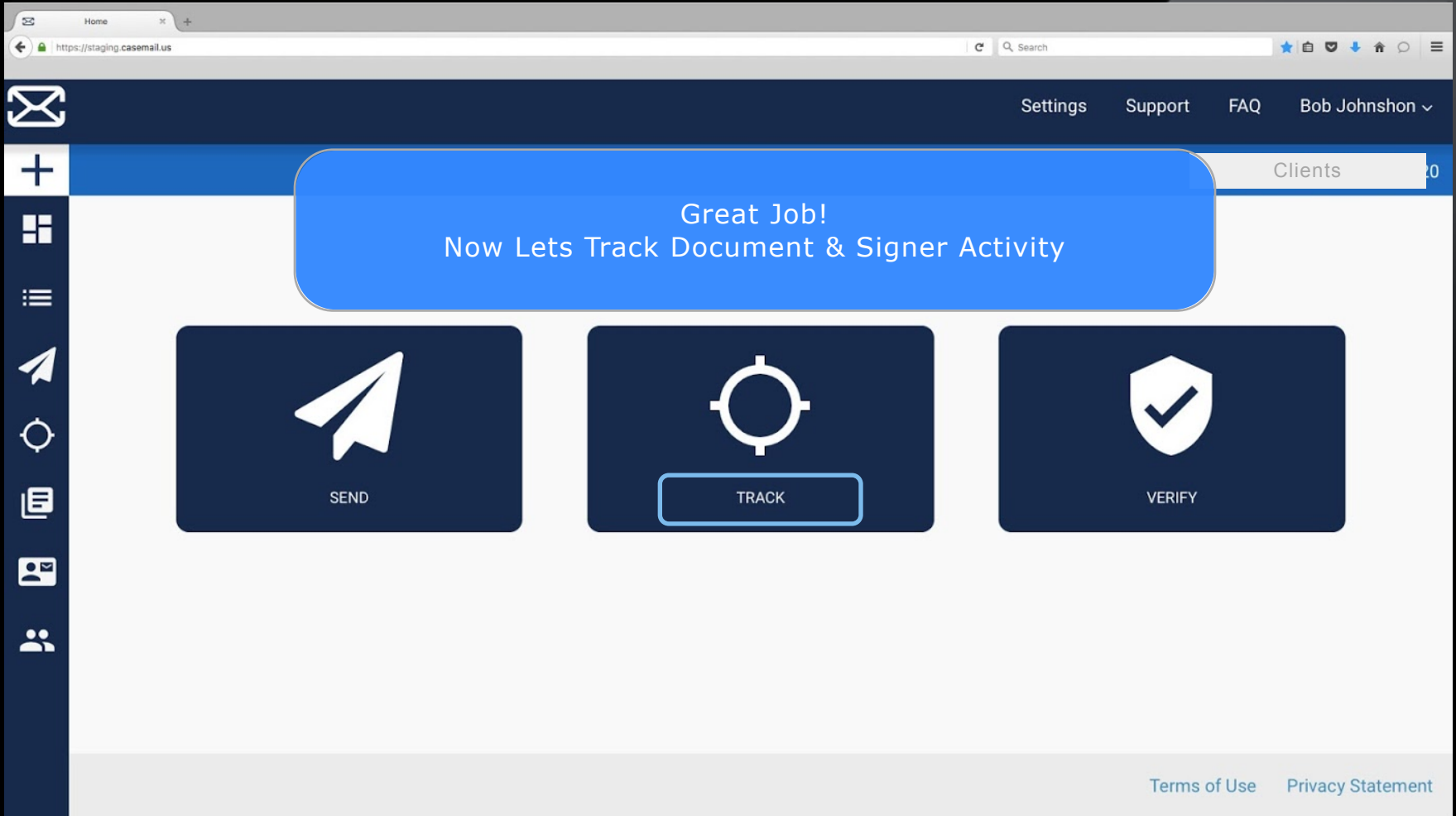
Client's Documents

PREVIEW & SEND

Your Ready to SEND!







Track Mailing

Search

CaseMail Id: Business User: Client: Case Name: Article No.: Recipient:

Status: Mailing Type: Branch:

- All--
- Certified Mail ERR / w signature
- First Class Mail
- e-Signature

Track and Verify Delivery of Your Digital & Postal Communications in Real-Time

Reset | Search

CaseMail ID	Client	Details	Recipient	Delivery	Action	
 CM-8643-0338.01	Bob Smith	Case Name: Bsmith-007 Mailing Name: Settlement Agreement Sender: Bob Johnshon	Bob Smith	eSignature by Adobe Sign	Trace eSig	eMailed: 1 Opened: Signed :
 CM-8643-0338.02	Bob Smith	Case Name: Bsmith-007 Mailing Name: Settlement Agreement Sender: Bob Johnshon	Greg Ridel	eSignature by Adobe Sign	Trace eSig	eMailed: 1 Opened: Signed :
	Jennie Jones	Case Name: 00011-Jones Mailing Name: Settlement Agreement	Dr.Brandon Baker	eSignature by Adobe Sign	Trace eSig	eMailed: 1 Opened: 1

Track Mailings

https://staging.casemail.us/Track-Mails

Search

Search⊕

CaseMail ID

CM-8678-0037.01

CM-8678-0037.02

CM-8678-0031.01

CM-5939-0016.01

CM-5939-0016.02

TRACE INFORMATION

Signer	Action / Date Time	Document	IP
demo@casemail.co	CREATED 2017-02-06T15:03:39-06:00	Document created by Joe Demo	173.192.91.237
demo@casemail.co	SIGNATURE_REQUESTED 2017-02-06T15:04:52-06:00	Sent out for signature to ridelgreg@gmail.com	
ridelgreg@gmail.com	EMAIL_VIEWED 2017-02-06T15:08:56-06:00	Document viewed by ridelgreg@gmail.com	66.249.84.223
ridelgreg@gmail.com	ESIGNED 2017-02-06T15:09:44-06:00	Document e-signed by ridelgreg@gmail.com	50.185.166.113
demo@casemail.co	SIGNATURE_REQUESTED 2017-02-06T15:09:45-06:00	Sent out for signature to vdoman777@gmail.com	
vdoman777@gmail.com	EMAIL_VIEWED 2017-02-06T15:11:47-06:00	Document viewed by vdoman777@gmail.com	66.249.84.223
vdoman777@gmail.com	ESIGNED 2017-02-06T15:12:22-06:00	Document e-signed by vdoman777@gmail.com	50.185.166.113

Close

✓Ok

ort

FAQ

Bob Johnshon

